# Don't Forget the SPF Applying SharePoint Fundamentals to Enhance Your Work Life

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Glen Hilford



#### **Presenter**



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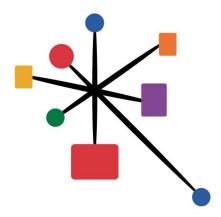




### **Today's Discussion**

- About Access Sciences
- What is Pertempo™?
- SharePoint Fundamentals
- Pertempo™ Demonstration
- Pertempo™ Benefits
- Pertempo™ Plus +
- Q&A





#### **About Access Sciences**

- Access Sciences Corporation is an employee-owned company committed to transforming organizations and individuals to become their best. Access Sciences enables clients to achieve their strategic priorities by optimizing assets, information, processes, systems, and human performance.
- We plan, design, and implement solutions that:
  - Increase productivity of employees, making it easier and quicker to find and act on exactly the right information at the exactly the right time
  - Reduce operating costs associated with managing assets of all kinds
  - Manage risks associated with information lifecycles, regulatory compliance, find-ability, and eDiscovery

We develop solutions that are practical, scalable, and fit for your business needs.





### What is Pertempo™?

Pertempo™ is Access Sciences' SharePoint solution that empowers you to quickly locate the information you need, incorporating intuitive placement and search of relevant information into your everyday business processes. Mt. is 100% native-to-yourusharePointeenvironment and transforms the way in which your information assets are managed.

**Auto-Classification & Findability** 



## **SharePoint Fundamental: Auto-Classification & Findability**



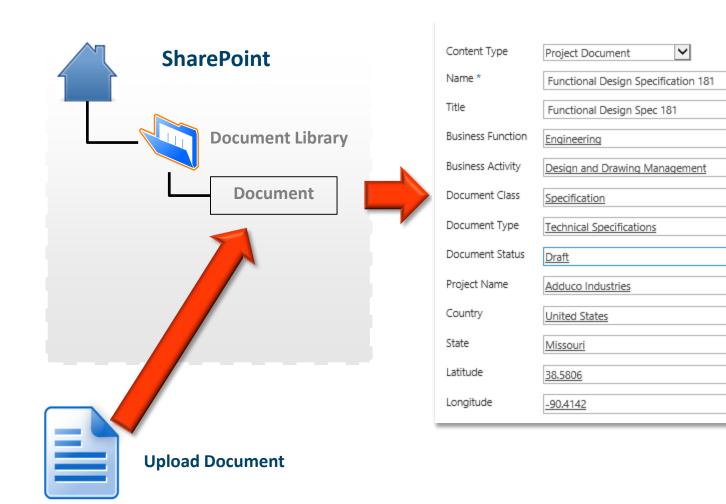
- Consistent site hierarchy
- Alignment with business processes and requirements
- Standardized, consistent metadata
  - Fields
  - Tags (metadata values)
- Automatic population of tags through inheritance
- Fast and accurate search results like those in successful retail websites



### Site hierarchy drives metadata inheritance



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# Standardized tags enforce consistency

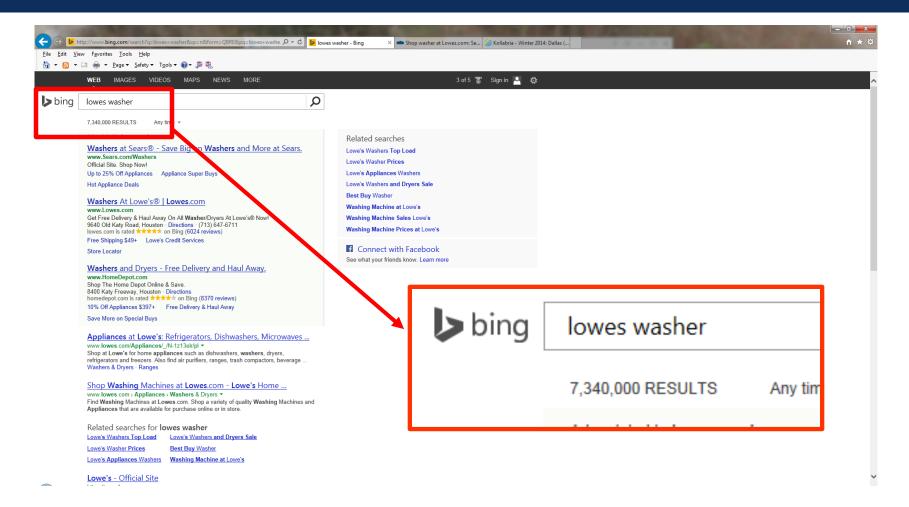


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# How internal search often performs

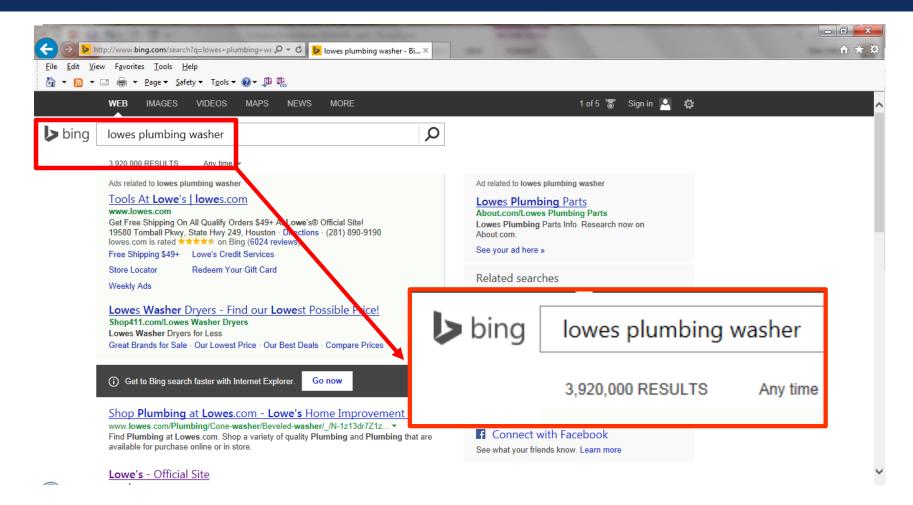






# How internal search often performs









#### What we are used to...



#### (1) Enter Keyword

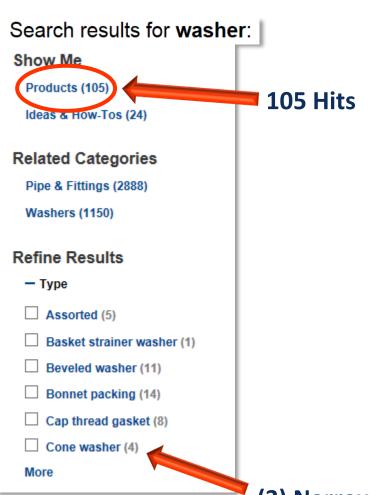
#### Search results for washer:

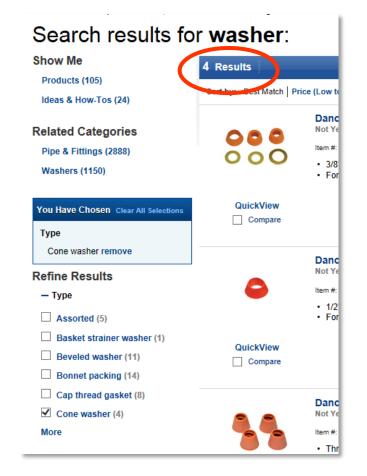




# Shouldn't our information environment be this easy?





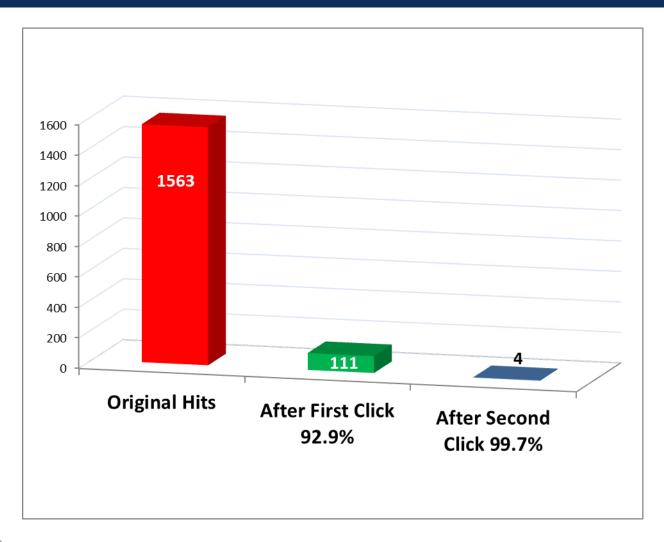


(3) Narrow Search





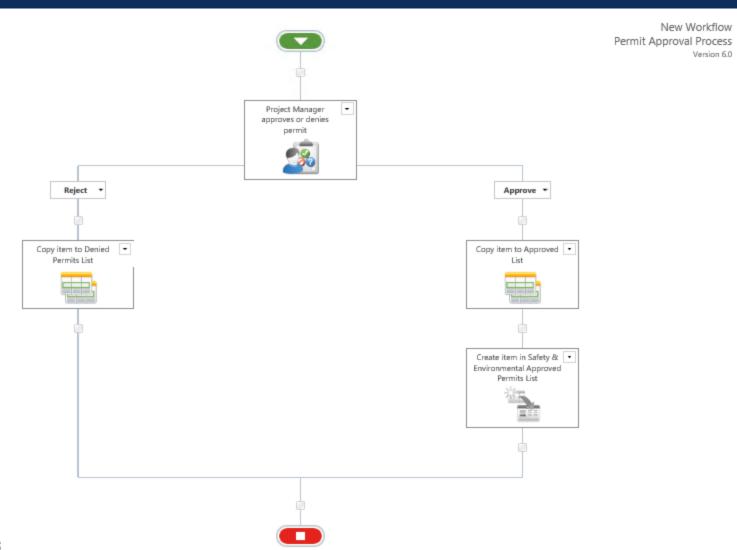
### Search Improvement





### **SharePoint Fundamentals Automating Business Processes**





### SharePoint Fundamental: Records Mgmt & Discovery



- Requirements-driven Records Management supported by:
  - In-Place RM
  - SharePoint Records Center
  - ERM / ECM Integration



- Discovery supported by:
  - Retention-managed content
  - RIM policy including robust RM, disposition, and tagging



### SharePoint Fundamental: Line of Business Integration



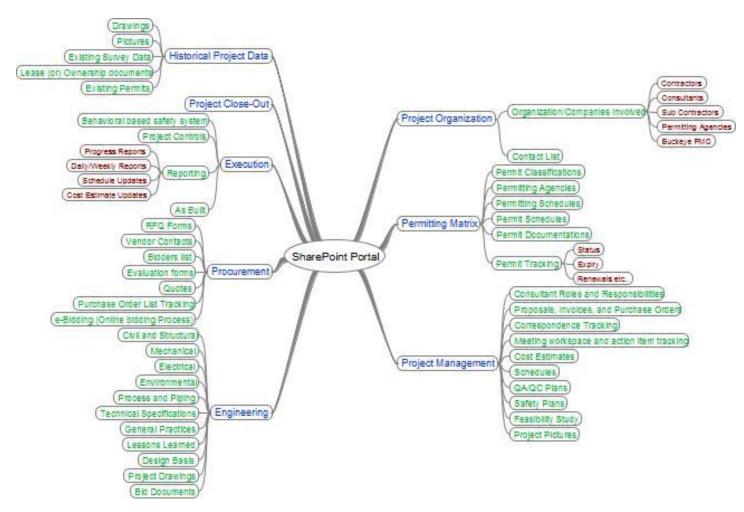
- Federated Search
- PowerBI
- GIS (Geospatial Visualization)
- ECM
- ERP
- CRM





## SharePoint Fundamental: Template-based Standardization









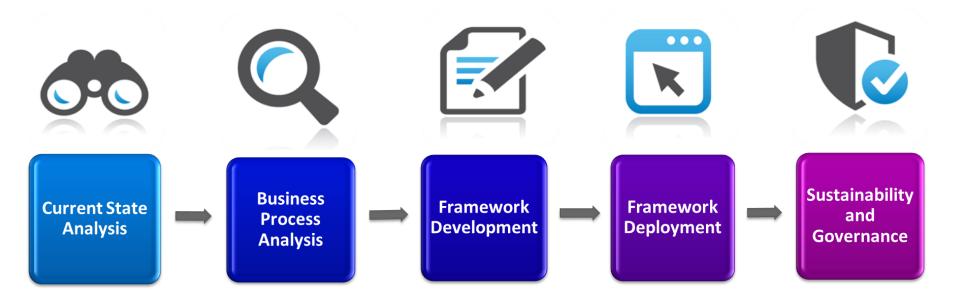
#### **Demonstration**







### Pertempo™ Methodology





### Why Pertempo™? Benefits



- Classifying information based on the way your business operates
- Using your business terminology to standardize how information is identified and retrieved
- Automatically and consistently assigning these tags, relieving the burden on your users
- Providing unique views into the information that reflect the many ways users think
- Mimicking retail websites by using tags to quickly and accurately filter search results, in just a few clicks





### Pertempo™ Plus +

Access Sciences can extend core *Pertempo* capabilities to encompass additional common requirements including:

- Extended Workflow
- Electronic and Physical Records Management
- Line-of-Business Integration
- Federated Metadata Management
- Geospatial Visualization
- UX Design



### Q & A



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